Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant
如　閣下欲以香港中央結算(代理人)有限公司「香港結算代理人」)的名義登記將獲發行的香港公開發售股份，並直接存入中央結算及交收系統「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下的指定中央結算系統參與者股份戶口，請使用本表格

NOTE: Unless defined herein, terms and expressions used in this application form bear the same meanings as defined in the prospectus of 株式会社ダイナムジャパンホールディングス (DYNAM JAPAN HOLDINGS Co., Ltd.) (the "Company") dated 24 July 2012 (the "Prospectus").*
附註： 除本申請表格另有界定外，本申請表格所用的詞語及措辭具有株式会社ダイナムジャパンホールディングス(DYNAM JAPAN HOLDINGS Co., Ltd.)(「本公司」)於二零一二年七月二十四日刊發的招股書(「招股書」)所界定的相同涵義。*

Staple your payment here
請將股款緊釘在此

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended (the "U.S. Securities Act") and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act.
本申請表格或招股書所載者概不構成出售要約或要約購買之邀請，而在任何作出有關要約、邀請或出售將屬違法之司法權區內，概不得出售任何香港公開發售股份。本申請表格及招股書不得在美國境內或向美國直接或間接派發，而此項申請亦非在美國出售股份之要約。香港公開發售股份未曾亦不會根據一九三三年美國證券法(經修訂)(「美國證券法」)登記，除在根據美國證券法S規例之離岸交易中提呈發售或出售外，概不可供提呈發售或出售。
This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.
在任何根據有關法例不得發送、派發或複製本申請表格及招股書之司法權區內，本申請表格及招股書概不得以任何方式發送、派發或複製(全部或部分)。本申請表格及招股書僅致予　閣下本人。概不得發送、派發或複製本申請表格或招股書之全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區之適用法例。　閣下一經接納本申請表格及招股書之條款，即確認及同意以下限制：本申請表格及招股書或其任何副本不得携進或傳送至美國或其任何領地或屬地，亦不得直接或間接在美國或向位於美國之收件人之任何僱員或聯屬人士派發。
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不會就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。
*A copy of this Application Form, together with a copy of the **WHITE** and **GREEN** Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility as to the contents of any of these documents.*
*本申請表格連同**白色**及**綠色**申請表格、招股書及招股書附錄六「送呈公司註冊處及備查文件」一節「送呈公司註冊處文件」一段所述之其他文件，已遵照公司條例第342C條之規定，送呈香港公司註冊處登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處對任何此等文件之內容概不負責。*

株式会社ダイナムジャパンホールディングス
DYNAM JAPAN HOLDINGS Co., Ltd.*

(incorporated in Japan with limited liability)
(於日本註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	:	**112,000,000 Shares (subject to the Over-Allotment Option)**
Number of Hong Kong Public Offer Shares	:	**11,200,000 Shares (subject to adjustment)**
Number of International Offering Shares	:	**100,800,000 Shares (subject to adjustment and the Over-Allotment Option)**
Maximum Offer Price	:	**HK$16 per Hong Kong Public Offer Share (payable in full on application and subject to refund on final pricing, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)**
Nominal value	:	**Nil**
Stock code	:	**6889**

全球發售

發售股份數目	:	**112,000,000股股份(或會因行使超額配股權而更改)**
香港公開發售股份數目	:	**11,200,000股股份(或會調整)**
國際發售股份數目	:	**100,800,000股股份(或會調整及因行使超額配股權而更改)**
最高發售價	:	**每股香港公開發售股份16港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時繳足，最終定價後多繳股款可予退還)**
面值	:	**無**
股份代號	:	**6889**

Application Form　申請表格

Applications will be accepted until 12:00 noon on Friday, 27 July 2012
You must read the conditions and instructions attached to this Application Form and the Prospectus before you apply.
To be valid, you must complete all applicable parts of this Application Form. Please write clearly in English (except as stated otherwise) and in black ink and sign your name(s) on the first page.

To: 株式会社ダイナムジャパンホールディングス (DYNAM JAPAN HOLDINGS Co., Ltd.*)
Piper Jaffray Asia Securities Limited
Shenyin Wanguo Capital (H.K.) Limited
CITIC Securities Corporate Finance (HK) Limited
The Hong Kong Underwriters

I/We:

- **apply** for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles;
- **enclose** payment in full for the Hong Kong Public Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- **undertake** and **agree** to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to me/us under this application;
- (if this application is made for my/our own benefit) **warrant** this application is the only application which will be made for my/our benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk);
- (if I am/we are an agent/agents for another person) **warrant** that I/we have made reasonable enquiries of that other person that this application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk), and that I am/we are duly authorised to sign the Application Form or to give **electronic application instructions** as that other person's agent;
- **undertake** and **confirm** that I/we and the person for whose benefit I am/we are applying have not applied for or taken up or indicated an interest in, and will not apply for or take up or indicate an interest in any Offer Shares under the International Placing or otherwise participated in the International Placing;
- **authorise** the Company to place the name of the HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares allocated to me/us, and the Company and/or its agents to deposit the relevant share certificates directly into CCASS operated by HKSCC for credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
- **request** that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form), and (subject to the terms and conditions set out in to this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
- **represent, warrant** and **undertake** that I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application moneys for, or being allotted or taking up, any Hong Kong Public Offer Shares; and at the time the offer of Hong Kong Public Offer Shares was made to me/us and at the time I/we am/are completing and submitting this Application Form to originate my/our buy order that I am/we are each of the persons for whose benefit I am/we are applying is located outside the United States (as defined in Regulation S under the U.S. Securities Act) and I/we/the persons for whose benefit I am/we are applying will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States;
- **have read** the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- **represent**, **warrant** and **undertake** that the allotment of or application for the Hong Kong Public Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers or the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- **understand** that this declaration and representation will be relied upon by the Company, the Directors of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

.....

Date: 日期：...../...../.....
D 日　M 月　Y 年

截止接受申請時間為
二零一二年七月二十七日(星期五)中午十二時正。
閣下申請前必須細閱本申請表格及招股書所附載的條件及指示。
本申請表格各適用部分必須以英文(除另有指明外)及黑色墨水筆或原子筆全部清楚填妥，並於首頁簽署　閣下的姓名／名稱，方為有效。

致： 株式会社ダイナムジャパンホールディングス (DYNAM JAPAN HOLDINGS Co., Ltd.*)
派杰亞洲証券有限公司
申銀萬國證資(香港)有限公司
中信証券融資(香港)有限公司
香港包銷商

本人／吾等：

- 按照招股書及本申請表格的條款及條件，並在細則的規限下，**申請**以下數目的香港公開發售股份；
- **夾附**申請香港公開發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- **承諾**及**同意**接納本人／吾等根據本申請所申請的香港公開發售股份，或本人／吾等獲分配的任何較少數目的香港公開發售股份；
- (倘以本人／吾等為受益人提出是項申請)**保證**是項申請乃以本人／吾等為受益人而以**白色**或**黃色**申請表格或透過中央結算系統向香港結算或根據**白表eIPO**服務(www.eipo.com.hk)向**白表eIPO**服務供應商發出**電子認購指示**作出的唯一申請；
- (倘本人／吾等為其他人士的代理)**保證**本人／吾等已向該其他人士作出合理查詢，是項申請乃以相關人士為受益人而以**白色**或**黃色**申請表格或透過中央結算系統向香港結算或根據**白表eIPO**服務(www.eipo.com.hk)向**白表eIPO**服務供應商發出**電子認購指示**提出的唯一申請，且本人／吾等已獲正式授權作為相關人士的代理簽署申請表格或發出**電子認購指示**；
- **承諾**及**確認**本人／吾等及本人／吾等為其利益作出申請的人士並無申請或接納或表示有意認購，亦不會申請或接納或表示有意認購國際配售下的任何發售股份或以其他方式參與國際配售；
- **授權**　貴公司將香港結算代理人的名稱列入　貴公司的股東名冊，作為本人／吾等所獲分配的任何香港公開發售股份的持有人，並授權　貴公司及／或其代理將有關股票直接存入香港結算運作的中央結算系統，以記存於本人／吾等的中央結算系統投資者戶口持有人股份戶口或本人／吾等的指定中央結算系統參與者股份戶口；
- **要求**任何退款支票以本人／吾等(如屬聯名申請人，以本申請表格內名列首位之申請人)為抬頭人，及(在本申請表格及招股書所載條款及條件之規限下)以普通郵遞方式將任何退款支票寄往本申請表格所列地址，郵誤風險概由本人／吾等承擔，惟本人／吾等申請認購1,000,000股或以上香港公開發售股份，並已在本申請表格上表明本人／吾等擬按本申請表格及招股書所述程序，親自領取任何退款支票則除外；
- **聲明**、**保證**及**承諾**本人／吾等／由本人／吾等代為申請之受益人並不受香港或其他地方之任何適用法例限制提出本認購申請、支付任何申請股款或獲配發或認購任何香港公開發售股份；以及於香港公開發售股份向本人／吾等發售時及於本人／吾等完成及遞交本申請表格以完成其買入指令時，本人／吾等／由本人／吾等代為申請之受益人身處美國境外(定義見美國證券法S規例)，且本人／吾等／由本人／吾等代為申請之受益人會在美國境外於離岸交易(定義見美國證券法S規例)中認購香港公開發售股份；
- **已細閱**招股書及本申請表格所載的條款及條件及申請程序，並同意受其約束；
- **聲明**、**保證**及**承諾**向本人／吾等或由本人／吾等或為其利益而提出本申請的人士配發或申請香港公開發售股份，不會引致　貴公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人或香港包銷商須遵從香港以外任何地區法律或規例的任何規定(不論是否具法律效力)；
- **明白**　貴公司、貴公司董事、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及香港包銷商將依賴此聲明及陳述，以決定是否就是項申請分配任何香港公開發售股份；及
- **同意**本申請、任何對本申請獲接納以及由此訂立的合同，將受香港法例管轄及按其詮釋。

For Broker use 此欄供經紀填寫 **Lodged by 申請由以下經紀遞交**					
Broker No. 經紀號碼					
Broker's Chop 經紀印章					

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- Only one application may be made for the benefit of any person on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC or to the **WHITE Form eIPO** Service Provider under the **White Form eIPO** service (**www.eipo.com.hk**). Multiple or suspected multiple applications on **WHITE** and/or **YELLOW** Application Forms and/or by way of giving **electronic application instructions** to HKSCC or to the **WHITE Form eIPO** Service Provider, applications made by one applicant on either a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC or to the **WHITE Form eIPO** Service Provider for more than 5,600,000 Hong Kong Public Offer Shares, that is not more than 100% of the Hong Kong Public Offer Shares being initially available in either pool A or pool B to the public as referred under the section headed "Structure of the Global Offering" of the Prospectus, and applications where cheques or banker's cashier orders are dishonoured upon first presentation, are liable to be rejected.
- You may be prosecuted if you make a false declaration.
- You must complete this Application Form in English, unless otherwise stated, otherwise the application is liable to be rejected.

* *for identification purpose only*

警告：

- 閣下必須細閱背頁的條款和條件及申請手續。
- 僅限以**白色**或**黃色**申請表格或向香港結算或通過**白表eIPO**服務(**www.eipo.com.hk**)向**白表eIPO**服務供應商發出**電子認購指示**以受益人身份作出一次認購申請。以**白色**及／或**黃色**申請表格及／或向香港結算或**白表eIPO**服務供應商發出**電子認購指示**作出的重複或疑屬重複認購申請，由一位申請人以**白色**或**黃色**申請表格或向香港結算或**白表eIPO**服務供應商發出**電子認購指示**認購超過5,600,000股香港公開發售股份的認購申請，即不超過招股書「全球發售安排」一節所述甲組或乙組初步可供公眾認購香港公開發售股份的100%，及支票或銀行本票於首次過戶時不獲兌現的認購申請，均會遭拒絕受理。
- 閣下如作出虛假聲明，可能會遭檢控。
- 除另有指明外，　閣下必須以英文填妥本申請表格，否則申請可被拒絕。

* *僅供識別*

Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant
如　閣下欲以香港中央結算（代理人）有限公司（「香港結算代理人」）的名義登記將獲發行的香港公開發售股份，並直接存入中央結算及交收系統（「中央結算系統」），以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下的指定中央結算系統參與者股份戶口，請使用本表格

Number of Hong Kong Public Offer Shares applied for (not more than 100% of the Hong Kong Public Offer Shares being initially available in either pool A or pool B to the public as referred under the section headed "Structure of the Global Offering" of the Prospectus i.e. 5,600,000 Shares) 申請香港公開發售股份數目（不超過招股書「全球發售安排」一節所述甲組或乙組初步可供公眾認購的香港公開發售股份的**100%**，即**5,600,000**股股份）		**Cheque/banker's cashier order number** 支票／銀行本票號碼	
Total amount of remittance 付款總額	HK$ 港元	**Name of bank on which cheque/ banker's cashier order is drawn*** 支票／銀行本票之付款銀行名稱*	

*　Cheque and banker's cashier order should be crossed "**Account Payee Only**" and made payable to "**The Bank of East Asia (Nominees) Limited — Dynam Japan Public Offer**".
*　支票及銀行本票須以「**只准入抬頭人賬戶**」方式劃線開出，並須註明抬頭人為「**The Bank of East Asia (Nominees) Limited — Dynam Japan Public Offer**」。

To be completed in BLOCK letters in English in black ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用英文**正楷**以黑色墨水筆或原子筆填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name (in English) 閣下的英文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
Your name (in Chinese) 閣下的中文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
Your Occupation in English 閣下的職業 （以英文填寫）		**Your Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No.** (Please delete as appropriate)** 閣下的香港身份證號碼／護照號碼／香港商業登記證號碼** （請刪除不適用者）
Names of all other joint applicants (in English) (if any) 所有其他聯名申請人之英文姓名／名稱（如有）	(1) (2) (3)	**Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No. of all other joint applicants** (Please delete as appropriate)** 所有其他聯名申請人的香港身份證號碼／護照號碼／香港商業登記證號碼** （請刪除不適用者） (1) (2) (3)
Your address in English and telephone number (joint applicants should give the address and the telephone number of first-named applicant only) Only an address in Hong Kong will be accepted 閣下的地址（以英文填寫）及電話號碼 （聯名申請人只須填寫排名首位申請人的地址及電話號碼） 只接受香港地址	Telephone No.　電話號碼	

For nominees:
由代名人遞交：

Please provide an account number or identification code for each (joint) beneficial owner.
請填寫各（聯名）實益擁有人的賬戶號碼或識別編碼。

If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
如　閣下為代名人，而並無填妥本節，則是項認購申請將視作　閣下為本身利益提出。

**
(1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section "How to make your application" overleaf.
閣下如屬中央結算系統投資者戶口持有人（是項申請僅接受香港身份證號碼（如屬個別人士）或香港商業登記證號碼（如屬法人團體））。請參閱背頁「申請手續」一節內第2段。
(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.
如　閣下透過指定的中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請：如屬個別人士，　閣下必須填寫　閣下的香港身份證號碼或護照號碼。如　閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記證號碼。
(3) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Forms and such data would also be transferred to third parties for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼／護照號碼一部分，或如屬聯名申請人，則排名首位申請人的香港身份證號碼／護照號碼的一部分，或會列印在退款支票（如有）上。有關資料將用於核實申請表格的有效性，亦會轉交予第三方以供核實和退款。　閣下將退款支票兌現時，銀行或會要求查證　閣下的香港身份證號碼／護照號碼。未有準確填妥　閣下的香港身份證號碼／護照號碼，或會導致退款支票延遲兌現或退款支票無效。
(4) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
所有聯名申請人必須提供（如屬個別人士）其香港身份證號碼或護照號碼（如適用）或（如屬法人團體）其香港商業登記證號碼。

☐ Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect refund cheque(s) (where relevant) in person from the Company's Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of collection of refund cheque(s) (where relevant) which is expected to be on Thursday, 2 August 2012, should mark '✓' in the box on the left.
凡申請1,000,000股或以上香港公開發售股份，並擬親身於領取退款支票（如相關）當日（預計為二零一二年八月二日（星期四））前往本公司的證券登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712–1716室）領取退款支票（如相關）的申請人，請在左方空格內填上「✓」號。

ADDRESS LABEL　地址標貼
Please repeat your name(s) and address in Hong Kong as set out above in BLOCK letters
請用正楷字母填寫上表所示　閣下的姓名／名稱及香港地址

Name(s) 姓名／名稱
Address 地址

THIS BOX MUST BE DULY COMPLETED
必須填妥此欄

Participant I.D. of the CCASS Investor Participant or designated CCASS Participant
中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name
指定的中央結算系統參與者或公司中央結算系統投資者戶口持有人請加蓋顯示公司名稱的公司印章

(See paragraph 2 in the section "How to make your application" overleaf)
（請參閱背頁「申請手續」一節第2段）

For Bank use　此欄供銀行填寫

Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Conditions of your application

A. Who can apply

1. If you are an **individual**, you, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
3. If you are a **body corporate**, the application must be signed by a duly authorised officer, who must state his or her representative capacity.
4. You **cannot** apply for any Hong Kong Public Offer Shares if you are within the United States (within the meaning of Regulation S under the U.S. Securities Act) when completing or submitting this Application Form.
5. You **cannot** apply for any Hong Kong Public Offer Shares if you are a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors).
6. Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Public Offer Shares if you are:
   - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
   - Directors or chief executives of the Company and/or any of its subsidiaries;
   - an associate (as defined in the Hong Kong Listing Rules) of any of the above;
   - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering; or
   - any person(s) who have been allocated or have applied for or indicated an interest for any Offer Shares under the International Placing.
7. The number of joint applicants may not exceed 4.

B. If you are a nominee

You may make more than one application for the Hong Kong Public Offer Shares if and only if you are a **nominee**, in which case you may make an application as a nominee by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on the Application Form marked "For nominees", you must include:

- an account number; or
- some other identification codes,

for each beneficial owner or, in the case of joint beneficial owners, for each such joint beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.

As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which has been or will be made for his/her benefit and that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to the terms of this Application Form on behalf of such beneficial owner(s). You further undertake to supply to the Company and/or the Share Registrar, receiving banks, the Joint Global Coordinators and their respective advisers and agents such information about such beneficial owner(s) as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit

Multiple applications or suspected multiple applications will be rejected. Save as referred to herein, all of your applications (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and joint applicant(s) together or any of your joint applicants:

- make more than one application (whether individually or jointly with others) on **WHITE** or **YELLOW** Application Form or by submitting an application to the designated **White Form eIPO** Service Provider through the designated website at **www.eipo.com.hk** or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant); or
- both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or to the **White Form eIPO** Service Provider through **White Form eIPO** service; or
- apply (whether individually or jointly) on one (or more) **WHITE** or **YELLOW** Application Form or by submitting an application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) for more than 100% of the Hong Kong Public Offer Shares being initially available in either pool A or pool B to the public as referred to under the section headed "Structure of the Global Offering" of the Prospectus; or
- make one application whether individually or jointly with others on one **WHITE** or **YELLOW** Application Form or by submitting an application to the designated **White Form eIPO** Service Provider through the designated website at **www.eipo.com.hk** or by giving **electronic application instructions** to HKSCC via CCASS; and, make application for the International Offering Shares; or
- have applied for or taken up, or indicated an interest in, or have been or will be placed (whether conditionally or not) the International Offering Shares.

Save as referred to herein, all of your applications for the Hong Kong Public Offer Shares are liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be deemed to be made for your own benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Public Offer Shares — Pools A and B

The 11,200,000 Hong Kong Public Offer Shares initially being offered for subscription under the Hong Kong Public Offering will be divided equally into two pools for allocation purposes: pool A and pool B of 5,600,000 and 5,600,000 Hong Kong Public Offer Shares, respectively. The Hong Kong Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Public Offer Shares with a total purchase amount of HK$5,000,000 (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) or less. The Hong Kong Public Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Public Offer Shares with a total purchase amount of more than HK$5,000,000 (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) and up to the total value of pool B.

You should be aware that the allocation ratios for applications in the two pools are likely to be different. Multiple or suspected multiple applications and any application for more than 5,600,000 Hong Kong Public Offer Shares are liable to be rejected. Allocation of Hong Kong Public Offer Shares to investors under the Hong Kong Public Offering will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Public Offer Shares validly applied for by each applicant. Such allocation could, where appropriate, consist of balloting, which could result in some applicants being allotted more Hong Kong Public Offer Shares than others who have applied for the same number of Hong Kong Public Offer Shares, and applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- **instruct** and **authorise** the Company and/or the Joint Global Coordinators as agents for the Company (or their respective agents or nominees) to do on your behalf all things necessary to effect registration of any Hong Kong Public Offer Shares allocated to you registered in the name of HKSCC Nominees as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- **undertake** to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Public Offer Shares allocated to the applicant(s), and as required by the Company's Articles;
- **agree** with the Company and each Shareholder, and the Company agrees with each of its Shareholders, to observe and comply with the Companies Ordinance, the Companies Act, the Articles and all other applicable laws;
- **agree** with the Company and each Shareholder that Shares in the Company are freely transferable by the holders thereof;
- **authorise** the Company to enter into a contract on your behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his obligations to Shareholders as stipulated in the Articles;
- **confirm** that you have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
- **agree** that the Company and the Directors are liable only for the information and representations in the Prospectus and any supplement to the Prospectus;
- **undertake** and **confirm** that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any International Offering Shares under the International Placing;
- **agree** to disclose to the Company, the Share Registrar, receiving banks, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
- **represent**, **warrant, and undertake** that you understand that the Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S) when completing this Application Form;
- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made for your own benefit) **warrant** that it is the only application which has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider via the **White Form eIPO** service;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that it is the only application which has been and will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider via the **White Form eIPO** service and that you are duly authorised to sign the Application Form or to give **electronic application instructions** as that other person's agent;
- **warrant** the truth and accuracy of the information contained in your application;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- **undertake** and **agree** to accept the Shares applied for, or any lesser number allocated to you under the application;
- if the laws of any place outside Hong Kong are applicable to your application, **agree** and **warrant** that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- **authorise** the Company to place the name of the HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares allocated to you, and the Company and/or its agents to deposit any Share certificate(s) into CCASS and/or to send any refund cheque(s) to you by ordinary post at your own risk to the address stated on the application, except that if you have applied for 1,000,000 or more Hong Kong Public Offer Shares, and have indicated in this application that you will collect refund cheque(s) in person between 9:00 a.m. and 1:00 p.m. on Thursday, 2 August 2012 or such other date as notified by our Company in the newspaper as the date of despatch/collection of Share certificate/e-Refund payment instructions/refund cheques from Computershare Hong Kong Investor Services Limited;
- **agree** that any Hong Kong Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election in this Application Form;
- **agree** that each of HKSCC and HKSCC Nominees reserves the right (1) **not to accept** any or part of such allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees or **not to accept** such allotted Hong Kong Public Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Public Offer Shares to be **withdrawn** from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and costs; and (3) to cause such **allotted Hong Kong Public Offer Shares to be issued in your name** (or, if you are a joint applicant, to the first-named applicant) and in such a case, to **post the Share certificates** for such allotted Hong Kong Public Offer Shares at your own risk to the address on this Application Form by registered post or to **make available the same for your collection**;
- **agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees;
- **agree** that neither HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form; and
- **agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way.

The Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters, and their respective directors, officers, advisers and agents and other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of this application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made by a person duly authorised under a valid power of attorney, the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers as its agent (or their respective agents or nominees) may accept it at their discretion, and subject to any conditions they think fit, including evidence of the authority of your attorney. The Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers (and their respective agents or nominees), in the capacity as its agent, will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

H. Determination of Offer Price

The Joint Global Coordinators (for themselves and on behalf of the Underwriters) may, where considered appropriate, based on the level of interest expressed by prospective investors during the book-building process in respect of the International Placing, and with the consent of our Company, reduce the number of Hong Kong Public Offer Shares and the indicative Offer Price range below that stated in this Prospectus at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, our Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day lodging applications under the Hong Kong Public Offering, cause there to be published in the South China Morning Post (in English), Hong Kong Economic Journal (in Chinese), the website of our Company at **www.dyjh.co.jp** and the website of the Stock Exchange at **www.hkexnews.hk** a notice of reduction in the indicative Offer Price range. Upon issue of such a notice, the revised Offer Price range will be final and conclusive and the Offer Price, if agreed upon with our Company, will be fixed within such revised Offer Price range. Such notice will also include confirmation or revision, as appropriate, of the working capital statement, the Global Offering statistics, and any other financial information set out in the Prospectus which may change as a result of such reduction.

Allocation of Hong Kong Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the application for the Hong Kong Public Offer Shares will not be processed and no allotment of any such Hong Kong Public Offer Shares will be made until the closing of the application lists.

The Company expects to announce the indication of the level of interest in the International Placing, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offering on Thursday, 2 August 2012 in the South China Morning Post (in English), the Hong Kong Economic Journal (in Chinese), the website of the Stock Exchange at **www.hkexnews.hk** and the website of the Company at **www.dyjh.co.jp**. Results of allocations in Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be made available through a variety of channels, including the websites of the Stock Exchange at **www.hkexnews.hk** and the website of the Company at **www.dyjh.co.jp** as described in the section headed "How to Apply for Hong Kong Public Offer Shares — VI. Publication of Results" in the Prospectus.

If your application for Hong Kong Public Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Friday, 3 August 2012) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Thursday, 2 August 2012 or, under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- **If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
  For Hong Kong Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allotted to you with that CCASS Participant.
- **If you are applying as a CCASS Investor Participant:**
  The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the manner as described in the paragraph headed "Publication of Results" in the section headed "How to Apply for the Hong Kong Public Offer Shares" in the Prospectus on Thursday, 2 August 2012. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 2 August 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offer Shares to your CCASS Investor Participant stock account, you can check the number of Hong Kong Public Offer Shares allotted to you via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your CCASS Investor Participant stock account.

Share certificate surrender recommended

There are significant risks associated with physical possession of Share certificates. Loss or destruction of Share certificates may have serious implications on your equity interests in our Company and the Shareholders' rights associated therewith. If a Share certificate registered as lost is recovered by an unauthorised third party, it may become necessary for the record Shareholder to assert his/her title in a court of Japan, failure of which could lead to misappropriation of your shareholding interests. In light of these risks, where CCASS Beneficial Owners wish to withdraw their Shares from CCASS and re-register themselves as Shareholders in our share register, we do not recommend them to physically possess Share certificates. Potential investors who choose to hold the Shares in their own names and outside CCASS are strongly recommended to surrender their Share certificates to our Company or otherwise safe-keep their unsurrendered Share certificates at all times. For the procedures and mechanism of Share certificate surrender, please see the section headed "Material Shareholders' Matters under Japanese Law — Ownership of Shares — Safe-keeping of Share certificates — Surrendering your Share certificates" in the Prospectus. For further information and the risks associated with the loss or destruction of Share certificates, see the sections headed "Material Shareholders' Matters under Japanese Law — Lost/Destroyed Share Certificates" and "Risk Factors — Risks relating to differences in rights and requirements under Japanese law" of the Prospectus.

Material Shareholders' Matters under Japanese Law

Our Company was incorporated as a stock company (kabushiki-gaisha株式会社) in Japan under the Companies Act and our principal business activities are conducted in Japan. Our Company is therefore subject to the Companies Act and other applicable laws and regulations in Japan. The laws of Hong Kong differ in certain material respects from Japanese laws. A summary of certain Japanese laws, relating to the ownership and transfer of Shares, corporate law, Shareholder rights and obligations, dividends and applicable withholding taxes and foreign exchange controls, which, in the opinion of our Directors, are sufficiently material to bring to the attention of our Shareholders, is set out in the section headed "Material Shareholders' Matters under Japanese Law" of the Prospectus. Prospective investors are advised to consult with their licensed securities dealer, registered securities institution, bank manager, solicitor, professional accountant or other professional adviser if you have any doubt as to any aspect of that section.

Notification to The Bank of Japan

Foreign Investors (as defined in the sub-section headed "Material Shareholders' Matters under Japanese Law — Foreign Exchange Control — Notification to The Bank of Japan" of the Prospectus) are required to make pre-investment or post-investment reporting filings with The Bank of Japan in certain limited circumstances, as set out in the Prospectus, when subscribing or acquiring the Shares. Failure to notify The Bank of Japan, when required, may result in imprisonment of up to three years or a fine of up to ¥1 million, or both, depending on the circumstances of the required filing. Potential investors (i) who are citizens of any of the Exempted Jurisdictions (which Hong Kong is one) as described in the section headed "Material Shareholders' Matters under Japanese Law — Foreign Exchange Control — Notification to The Bank of Japan — Prior Notification — Exempted Jurisdictions" in the Prospectus; and (ii) whose prospective shareholding interest in our Company does not exceed 10% of our entire issued share capital are generally exempted from the notification requirements referred to in this paragraph.

Foreign Investors looking to hold the Shares through CCASS are requested to notify the Company by writing to its headquarters in Japan or its principal place of business in Hong Kong prior to making their investment if (i) their citizenship belongs to a country other than an Exempted Jurisdiction (of which Hong Kong is one); or (ii) their prospective shareholding interests in the Company exceed 10% of its entire issued share capital.

The responsibility and obligation for filing the Post Notification, the Prior Notification, the Post Reporting and Post-disposal Notification is on the CCASS Beneficial Owners, instead of HKSCC Nominees. Under no circumstances would HKSCC Nominees accept any responsibility or liability for failure, on the part of the Foreign Investors, to file the Post Notification and the Prior Notification.

Foreign Investors are advised to consult your licensed securities dealers, solicitors, registered institutions in securities, bank managers, accountants or other professional advisers before subscribing for, or acquiring, the Shares as to the applicability of the Prior Notification, Post Notification, and Foreign Exchange Report requirements. See "Material Shareholders' Matters under Japanese Laws — Foreign Exchange Control — Notification to The Bank of Japan" of the Prospectus for further information.

Circumstances in which you will not be allotted Hong Kong Public Offer Shares

You may not be allotted Hong Kong Public Offer Shares for any of the following reasons:

(i) If your application is revoked:

By completing and submitting this Application Form or submitting **electronic application instructions** to HKSCC, you agree that your application or the application made by HKSCC Nominees on your behalf may only be revoked before the fifth business day after the time of the opening of the application lists of the Hong Kong Public Offering. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your application or submit your **electronic application instructions** to HKSCC and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person on or before that day except by means of one of the procedures referred to in the Prospectus.

Your application or the application made by HKSCC Nominees on your behalf may be revoked before the fifth business day after the time of the opening of the application lists if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press announcement of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot (as the case may be).

(ii) At the discretion of the Company or its agents or nominees, your application is rejected:

The Company, the Joint Global Coordinators (on behalf of the Company) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company, the Joint Global Coordinators (on behalf of the Company) or their respective agents or nominees do not have to give any reason for any rejection or acceptance.

(iii) If the allotment of the Hong Kong Public Offer Shares is void:

The allotment of the Hong Kong Public Offer Shares to you or to HKSCC Nominees (if you give **electronic application instructions** to HKSCC or apply by a **YELLOW** Application Form) will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares in issue and to be issued as mentioned in the Prospectus either:

- within three weeks from the closing of the application lists in respect of the Hong Kong Public Offering; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists in respect of the Hong Kong Public Offering.

(iv) If your application is rejected or not be accepted:

Your application will be rejected or not be accepted if:

- it is a multiple or suspected multiple application;
- this Application Form is not completed correctly in accordance with the instructions herein;
- your **electronic application instructions** through the **White Form eIPO** service are not completed in accordance with the instructions, terms and conditions set out in the designated website at **www.eipo.com.hk**;
- the Company and the Joint Global Coordinators (as agent for the Company) or their respective agents or nominees believe that by accepting your application, it would violate the applicable securities laws or other laws, rules or regulations of the jurisdiction in which your application is made;
- you or the person(s) for whose benefit you are applying have applied for and/or been allotted or will be allotted with the International Offering Shares;
- your payment is not in the correct form;
- you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
- the Company and the Joint Global Coordinators (on behalf of the Company) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in the Application Form is located;
- your application is for more than 100% of the Hong Kong Public Offer Shares initially offered for public subscription in either pool A or pool B; or
- any of the Underwriting Agreements does not become unconditional in accordance with its terms or is terminated in accordance with its terms.

Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Refund of your money

If you do not receive any Hong Kong Public Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the offer price as finally determined is less than the maximum Offer Price of HK$16 per Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee attributable to the surplus application monies, without interest.

Please refer to the paragraph headed "Despatch/Collection of Share certificates and refund monies" in the "How to Apply for the Hong Kong Public Offer Shares" section of the Prospectus for details.

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December, 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Public Offer Shares of the policies and practices of the Company and its Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**
   From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Share Registrar.
   Failure to supply the requested data may result in your application for securities being rejected or in the delay or the inability of the Company or its Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration of transfers of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or the despatch of refund cheque(s) to which you are entitled.
   It is important that holders of securities inform the Company and the Share Registrar immediately of any inaccuracies in the personal data supplied.
2. **Purposes**
   The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
   - processing of your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Public Offer Shares;
   - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
   - registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
   - maintaining or updating the register of holders of securities of the Company;
   - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
   - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
   - distributing communications from the Company and its subsidiaries;
   - compiling statistical information and shareholder profiles;
   - making disclosures as required by laws, rules or regulations;
   - disclosing relevant information to facilitate claims on entitlements; and
   - any other incidental or associated purposes relating to the above and/or to enable the Company and the Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.
3. **Transfer of personal data**
   Personal data held by the Company and its Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:
   - the Company or its respective appointed agents such as financial advisers and receiving banks;
   - where applicants for securities request deposit into CCASS, HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
   - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Share Registrar in connection with the operation of their respective business;
   - the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies; and
   - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc..
4. **Access to and correction of personal data**
   The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the section headed "Corporate Information" of the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form or by giving **electronic application instructions** to HKSCC or to the **WHITE Form eIPO** Service Provider, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 200 Hong Kong Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Public Offer Shares up to 5,600,000 Hong Kong Public Offer Shares. On application, you must pay the maximum Offer Price of HK$16 per Hong Kong Public Offer Share, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee. The table below sets out the total amount payable for certain numbers of the Hong Kong Public Offer Shares.

2. **You, as the applicant(s), must complete the form as indicated below and sign on the first page of this Application Form. Only written signatures will be accepted.**
   If you are applying through a designated CCASS Participant (other than a CCASS investor participant):
   - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

   If you are applying as an individual CCASS Investor Participant:
   - the form must contain your NAME and Hong Kong I.D. Card number;
   - your participant I.D. must be inserted in the appropriate box.

   If you are applying as a joint individual CCASS Investor Participant:
   - the form must contain all joint investor participants' NAMES and the Hong Kong I.D. Card number of all joint investor participants;
   - your participant I.D. must be inserted in the appropriate box.

   If you are applying as a corporate CCASS Investor Participant:
   - the form must contain your company NAME and Hong Kong Business Registration number;
   - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

   Incorrect or omission of details of the CCASS Participant including participant I.D. and (or company chop bearing its company name) or other similar matters may render your application invalid.

3. Staple your cheque or banker's cashier order to the top left hand corner of this Application Form. You must pay for the Hong Kong Public Offer Shares applied for by **one cheque** or by **one banker's cashier order**.
   Each application must be accompanied by either one separate cheque or one separate banker's cashier order.
   If you pay by cheque, the cheque must:
   - be in Hong Kong dollars;
   - not be post-dated;
   - be drawn on your Hong Kong dollar bank account in Hong Kong;
   - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the name of the **first-named** applicant;
   - be made payable to "**The Bank of East Asia (Nominees) Limited — Dynam Japan Public Offer**"; and
   - be crossed "Account Payee Only".

   Your application will be rejected if your cheque:
   - does not meet all of these requirements; or
   - is dishonoured upon its first presentation.

   If you pay by banker's cashier order, the banker's cashier order must:
   - be in Hong Kong dollars;
   - not be post-dated;
   - be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the **first-named** applicant;
   - the banker's cashier order must be made payable to "**The Bank of East Asia (Nominees) Limited — Dynam Japan Public Offer**"; and
   - be crossed "Account Payee Only".

   Your application may be **rejected** if your banker's cashier order does not meet all of these requirements.

4. Tear off this Application Form, fold it once and lodge it in one of the special collection boxes at any one of the below:

   (a) The Bank of East Asia, Limited

	Branch Name	Address
Hong Kong Island:	Main Branch	10 Des Voeux Road Central, HK
	Taikoo Shing Branch	Shop G1010–1011, Yiu Sing Mansion
Kowloon:	Yaumatei Branch	G/F, 526 Nathan Road
	Hoi Yuen Road Branch	Unit 1, G/F, Hewlett Centre, 54 Hoi Yuen Road
	East Tsim Sha Tsui Branch	Shop G3–G5, G/F, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui
New Territories:	Park Central Branch	Shop G6, G/F, Park Central, 9 Tong Tak Street, Tseung Kwan O

   (b) Hang Seng Bank Limited

	Branch Name	Address
Hong Kong Island:	Head Office	83 Des Voeux Road Central
	Wanchai Branch	200 Hennessy Road
	Causeway Bay Branch	28 Yee Wo Street
Kowloon:	Kowloon Main Branch	618 Nathan Road
	Hung Hom Branch	21 Ma Tau Wai Road
New Territories:	Shatin Branch	Shop 18 Lucky Plaza, Wang Pok Street, Shatin

5. Your Application Form can be lodged at these times:

   Tuesday, 24 July 2012 — 9:00 a.m. to 5:00 p.m.
   Wednesday, 25 July 2012 — 9:00 a.m. to 5:00 p.m.
   Thursday, 26 July 2012 — 9:00 a.m. to 5:00 p.m.
   Friday, 27 July 2012 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is **12:00 noon on Friday, 27 July 2012**. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:
   - a tropical cyclone warning signal number 8 or above, or
   - a "black" rainstorm warning signal

   in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 27 July 2012. Instead they will be opened between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in Hong Kong in force at any time between 9:00 a.m. and 12:00 noon.
   Business day means a day that is not a Sunday or a public holiday in Hong Kong.

7. The right is reserved to present all or any remittance for payment. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or bank's cashier order.

NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK$
200	3,232.26	4,000	64,645.12	60,000	969,676.80	800,000	12,929,024.00
400	6,464.51	5,000	80,806.40	70,000	1,131,289.60	900,000	14,545,152.00
600	9,696.77	6,000	96,967.68	80,000	1,292,902.40	1,000,000	16,161,280.00
800	12,929.02	7,000	113,128.96	90,000	1,454,515.20	2,000,000	32,322,560.00
1,000	16,161.28	8,000	129,290.24	100,000	1,616,128.00	3,000,000	48,483,840.00
1,200	19,393.54	9,000	145,451.52	200,000	3,232,256.00	4,000,000	64,645,120.00
1,400	22,625.79	10,000	161,612.80	300,000	4,848,384.00	5,000,000	80,806,400.00
1,600	25,858.05	20,000	323,225.60	400,000	6,464,512.00	5,600,000(1)	90,503,168.00
1,800	29,090.30	30,000	484,838.40	500,000	8,080,640.00		
2,000	32,322.56	40,000	646,451.20	600,000	9,696,768.00		
3,000	48,483.84	50,000	808,064.00	700,000	11,312,896.00		

(1) Maximum number of Hong Kong Public Offer Shares you may apply for.

如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下的指定中央結算系統參與者股份戶口，請使用本表格

申請條件

甲. 申請人資格

1. 如　閣下為**個人**，閣下作為申請人及　閣下為其利益提出申請的任何人士必須年滿十八歲或以上並須有香港地址。
2. 如　閣下為**商號**，有關申請必須以個別成員名義提出，而非以該商號名義申請。
3. 如　閣下為**法人團體**，申請表格須由獲正式授權的高級職員簽署，而該高級職員須說明其代表身份。
4. 倘　閣下填寫或遞交本申請表格時身處美國(定義見美國證券法S規例)，則**不得**申請認購任何香港公開發售股份。
5. 倘　閣下為中國(不包括香港、澳門及台灣)法人或自然人(合資格境內機構投資者除外)，則**不得**申請認購任何香港公開發售股份。
6. 除非獲上市規則批准，倘　閣下為下列人士，則**不得**申請認購任何香港公開發售股份：
   - 本公司及／或其任何附屬公司股份的現有實益擁有人；
   - 本公司及／或其任何附屬公司的董事或行政人員；
   - 以上任何人士的聯繫人(定義見香港上市規則)；
   - 本公司關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司關連人士(定義見上市規則)的人士；或
   - 已根據國際配售獲配發或已申請認購或表示有意申請認購發售股份的任何人士。
7. 聯名申請人的數目不得超過四名。

乙. 倘　閣下為代名人

閣下只有身為**代名人**，方可提交多於一份香港公開發售股份申請，在此情況下　閣下可以代名人身份以下列方式提出申請：(i)透過中央結算系統向香港結算發出**電子認購指示**(倘　閣下為中央結算系統參與者)；或(ii)使用**白色**或**黃色**申請表格作出申請，並以　閣下個人的名義代表不同的實益擁有人提交超過一份申請。在　閣下必須在申請表格「由代名人遞交」空格填上各實益擁有人或各聯名實益擁有人的：

- 賬戶號碼；或
- 若干其他識別編號，

倘　閣下未有填上該等資料，申請將視為以　閣下為受益人提出。

閣下作為代名人，則視為已保證向相關實益擁有人作出合理查詢，確定此已屬於或將會屬於以相關實益擁有人為受益人提出的唯一申請，而　閣下已獲正式授權代表相關實益擁有人簽署本申請表格並代表彼等同意本申請表格的條款。　閣下亦承諾按本公司及／或證券登記處、收款銀行、聯席全球協調人及彼等各自的顧問及代理就下文「個人資料」一節所述用途的要求而向彼等提供該等實益擁有人的相關資料。

丙. 僅可為　閣下的利益提交一份申請

重複申請或疑屬重複申請將不獲受理。除本表格所述者外，如果　閣下或　閣下聯同聯名申請人或任何聯名申請人作出以下事宜，閣下的所有申請(包括香港結算代理人按**電子認購指示**行事而提出的申請部分)即被視為重複申請而被拒絕受理：

- 使用**白色**或**黃色**申請表格或透過指定網站**www.eipo.com.hk**向指定**白表eIPO**服務供應商或透過中央結算系統向香港結算發出**電子認購指示**(如　閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者申請)提出超過一份申請(不論個人或與他人聯名)；或
- (不論個人或與他人聯名)同時以一份**白色**及一份**黃色**申請表格，或以一份**白色**或一份**黃色**申請表格並向香港結算或透過**白表eIPO**服務向**白表eIPO**服務供應商發出**電子認購指示**提出申請；或
- (不論個人或與他人聯名)使用一份(或多份)**白色**或**黃色**申請表格或透過指定網站**www.eipo.com.hk**向指定**白表eIPO**服務供應商或透過中央結算系統向香港結算(如　閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者申請)發出**電子認購指示**，申請招股書「全球發售安排」一節所述申組或乙組初步可供公眾認購的香港公開發售股份的100%以上；或
- 使用一份**白色**或**黃色**申請表格或透過指定網站**www.eipo.com.hk**向指定**白表eIPO**服務供應商或透過中央結算系統向香港結算發出**電子認購指示**提出申請認購國際發售股份(不論個人或與他人聯名)；或
- 已申請或接納或表示有意認購或已經或將獲配售(包括有條件或無條件)國際發售股份。

除本表格所述者外，倘為　閣下的利益提出超過一份申請(包括由香港結算代理人根據**電子認購指示**行事而提出的申請部分)，則　閣下所有香港公開發售股份申請亦會視作重複申請而遭拒絕受理。倘申請由非上市公司提出，而：

- 該公司的主要業務為買賣證券；及
- 閣下對該公司有法定控制權，

則該項申請會視作為　閣下的利益提出。

非上市公司指並無股本證券在聯交所上市的公司。

關於對一間公司的法定控制權指　閣下：

- 控制該公司董事會的組成；或
- 控制該公司一半以上表決權；或
- 持有該公司一半以上已發行股本(不計及無權獲分派超過特定金額之溢利或資本的股本)。

丁. 香港公開發售股份的分配 — 甲組及乙組

為進行分配，根據香港公開發售初步提呈可供認購的11,200,000股香港公開發售股份將平均分為兩組：甲組及乙組，每組分別為5,600,000股及5,600,000股香港公開發售股份。甲組的香港公開發售股份將公平分配予總認購金額為5,000,000港元或以下(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)的香港公開發售股份的申請人。乙組的香港公開發售股份將公平分配予總認購金額為5,000,000港元以上但不超過乙組總值(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)的香港公開發售股份的成功申請人。　閣下謹請注意，兩組申請的分配比例或會有所不同。重複或疑屬重複申請以及超出5,600,000股香港公開發售股份的申請將不獲受理。香港公開發售僅根據所接獲的有效申請數目向香港公開發售的投資者分配香港公開發售股份。分配基準或會因應各申請人有效申請的香港公開發售股份數目而有所不同。有關分配可能會因應情況而進行抽籤，導致部分申請人獲分配數目較其他申請相同數目香港公開發售股份的申請人為多的股份，而未中籤的申請人則可能不獲分配任何香港公開發售股份。

戊. 補充資料

倘就本招股書發出任何補充文件，已遞交申請的申請人可能或可能不會(視乎補充文件所載的資料而定)獲通知可撤銷其申請。倘申請人未獲通知，或申請人已接獲通知但並未根據所獲通知的程序撤銷其申請，則已提交的一切申請繼續有效並可供接納。除上文所述者外，申請一經提出即不可撤回，且申請人將視為按經補充的招股書提出申請。

己. 填妥及提交本申請表格的效用

閣下填妥並提交本申請表格，即表示　閣下(如屬聯名申請人，即各聯名申請人共同及個別)代表　閣下本身，或作為代理人或代名人代表委託　閣下作為代理人或代名人的每位人士：

- **指示**及**授權**本公司及／或聯席全球協調人(或彼等各自的代理或代名人)(作為本公司的代理人)，為按照細則的規定將分配給　閣下的任何香港公開發售股份以香港結算代理人的名義登記，以及為促使招股書及本申請表格所述的安排生效，而代表　閣下辦理一切必需手續；
- **承諾**簽署所有文件及辦理所有必要手續，以便香港結算代理人遵照本公司細則規定，登記為申請人獲分配的香港公開發售股份的持有人；
- 向本公司及各股東表示**同意**及本公司向各股東表示同意遵守及遵從公司條例、公司法、細則及所有其他有關法律；
- 向本公司及各股東表示**同意**股份持有人自由轉讓本公司股份；
- **授權**本公司代表　閣下與各董事及高級職員簽訂合約，據此，各董事及高級職員向股東承諾遵守及遵從細則規定的責任；
- **確認**　閣下申請時僅倚賴招股書所載資料及陳述，且除本招股書任何補充文件所載者外，不會倚賴任何其他資料及陳述；
- **同意**本公司及董事僅對招股書及其任何補充文件所載的資料及陳述負責；
- **承諾及確認**　閣下(倘申請是為　閣下的利益提出)或　閣下為其利益提出本申請的人士並無申請或接納或表示有意申請或接納，亦不會申請或接納或表示有意申請或接納國際配售下的任何國際發售股份；
- **同意**向本公司、證券登記處、收款銀行、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及香港包銷商及彼等各自的顧問及代理人披露個人資料及彼等所需有關　閣下或　閣下為其利益提出申請的人士的任何資料；
- **聲明、保證及承諾**　閣下理解股份未曾亦不會根據美國證券法登記，而　閣下填寫本申請表格時身處美國境外(定義見S規例)；
- **同意**(在不影響　閣下可能享有的任何其他權利的前提下)閣下的申請一經接納，則　閣下不得因無意作出的失實陳述而撤銷申請；
- (倘申請是為　閣下自身的利益而提出)**保證**申請是為　閣下的利益以**白色**或**黃色**申請表格或透過中央結算系統向香港結算或通過**白表eIPO**服務向**白表eIPO**服務供應商發出**電子認購指示**曾經或將會作出的唯一申請；
- (倘　閣下是其他人士的代理)**保證**已向該名人士作出合理查詢是項申請是為該名人士的利益以**白色**或**黃色**申請表格或以透過中央結算系統向香港結算或透過**白表eIPO**服務向指定**白表eIPO**服務供應商發出**電子認購指示**的方式曾經及將會提交的唯一申請，且　閣下已獲正式授權作為該名人士的代理簽署申請表格或發出**電子認購指示**；
- **保證**　閣下申請中所載資料確屬真實及準確；
- **同意**　閣下的申請、申請獲接納及由此訂立的合同將受香港法律管轄並按其詮釋；
- **確認**　閣下已閱讀招股書及本申請表格所載條款和條件及申請手續並同意受其約束；
- **承諾**並**同意**接受所申請的股份，或獲分配少於　閣下申請數量的股份；
- 倘香港以外的法律適用於　閣下的申請，則**同意**並**保證**　閣下已遵守所有該等法律，且本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及香港包銷商，以及彼等各自的高級職員或顧問，概不會因接受　閣下的購股要約，或因　閣下根據招股書中有關條款及條件的權利及責任所引致的行為而違反香港以外的任何法律；
- **授權**本公司將　香港結算代理人的名稱列入本公司的股東名冊，作為　閣下獲分配的任何香港公開發售股份的持有人，並授權本公司及／或其代理將股票存入中央結算系統，及／或以普通郵遞方式按照申請所示地址，向　閣下發送任何退款支票，郵誤風險概由　閣下承擔，除非　閣下申請1,000,000股或以上香港公開發售股份，並已在本申請表格明將親自領取退款支票，則　閣下可於二零一二年八月二日(星期四)或於本公司在報章上所通知發送／領取股票／電子退款指示／退款支票的其他日期上午九時正至下午一時正親臨香港中央證券登記有限公司領取；
- **同意**　閣下獲分配的任何香港公開發售股份須以香港結算代理人的名義登記，並根據　閣下於本申請表格所選擇直接存入香港結算的中央結算系統，記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下的指定中央結算系統參與者股份戶口；
- **同意**香港結算及香港結算代理人各自保留權利(1)**不接納**以香港結算代理人名義發行的該等獲配發的任何或部分香港公開發售股份，或**不接納**該等獲配發的香港公開發售股份存入中央結算系統；(2)促使該等獲配發的香港公開發售股份從中央結算系統**提取**，並轉入　閣下(如屬聯名申請人，則為排名首位的申請人)名下，有關風險及費用概由　閣下自行承擔；及(3)促使該等**獲配發的香港公開發售股份以　閣下名義發行**(如屬聯名申請人，則為排名首位的申請人)，而在此情況下，會以掛號郵遞方式將該等獲配發香港公開發售股份的**股票寄往**本申請表格上所示地址(郵誤風險概由　閣下自行承擔)或**提供該等股票予　閣下領取**；
- **同意**香港結算及香港結算代理人均可調整獲配發以香港結算代理人名義發行的香港公開發售股份數目；
- **同意**香港結算代理人對招股書及本申請表格未有載列的資料及陳述概不負責；及
- **同意**香港結算及香港結算代理人概不以任何方式對　閣下負責。

本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、香港包銷商及彼等各自的董事、高級職員、顧問、代理人及參與全球發售的其他各方均有權依賴　閣下於本申請中所作的任何保證、陳述或聲明。倘申請乃由聯名申請人所作出，所有由聯名申請人明確作出、表示或承擔或施加於聯名申請人的保證、陳述、聲明及責任將被視為由申請人共同及個別作出、表示及承擔以及共同及個別施加於申請人。

庚. 授權書

如　閣下以有效委託書正式授權代表申請，本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人(作為其代理人或彼等各自的代理人或代名人)可酌情在符合彼等認為合適的任何條件(包括出示授權代表的證明)的情況下接納申請。本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人(及彼等各自的代理人或代名人)將以其代理人的身份全權酌情拒絕或接納全部或部分申請，毋須作出任何解釋。

辛. 釐定發售價

在適當情況下，聯席全球協調人(本身及代表包銷商)經本公司同意後可根據有意投資者於累計投標過程中對國際配售的踴躍程度，在遞交香港公開發售申請截止日期上午前隨時將香港公開發售股份數目及指標發售價範圍下調至低於本招股書所述水平。於此情況下，本公司將在決定作出該調低後盡快(且無論如何不遲於遞交香港公開發售申請截止日期上午)在南華早報(英文)、信報(中文)、本公司網站**www.dyjh.co.jp**及聯交所網站**www.hkexnews.hk**刊登調低指標發售價範圍的通告。通告刊登後，經修訂發售價範圍將為最終決定，而經本公司同意後，發售價將定於經修訂發售價範圍內。上述通告亦會包括確認或修訂(如適用)招股書所載或會因上述調低而出現變動的營運資金報表、全球發售統計數據及任何其他財務資料。

香港公開發售股份的分配

在本申請表格及招股書所載條款及條件規限下，截止登記認購申請前概不會處理香港公開發售股份的申請，亦不會配發任何涉等香港公開發售股份。

本公司預計將於二零一二年八月二日(星期四)在《南華早報》(英文)、《信報》(中文)、聯交所網站**www.hkexnews.hk**及本公司網站**www.dyjh.co.jp**公佈國際配售的踴躍程度、香港公開發售的申請水平及香港公開發售的配發基準。香港公開發售的分配結果，以及成功申請人的香港身份證／護照／香港商業登記證號碼(如適用)將會於多個渠道公佈，包括聯交所網站**www.hkexnews.hk**及本公司網站**www.dyjh.co.jp**，詳情載於招股書「如何申請香港公開發售股份 — VI.公佈結果」一節。

倘　閣下成功申請認購香港公開發售股份(全部或部分)

如　閣下的申請全部或部分獲接納，　閣下的股票(倘香港公開發售成為無條件及並無終止，股票於二零一二年八月三日(星期五)上午八時正方成為有效的所有權證明)將以香港結算代理人名義發行，並按　閣下在本申請表格的指示於二零一二年八月二日(星期四)或(倘出現變故)於香港結算或香港結算代理人決定的任何其他日期存入中央結算系統，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下的指定中央結算系統參與者股份戶口。

- **倘　閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請**：
  香港公開發售股份將存入　閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口，　閣下可向該中央結算系統參與者查詢　閣下所獲配發香港公開發售股份的數目。
- **倘　閣下以中央結算系統投資者戶口持有人身份提出申請**：
  本公司預期於二零一二年八月二日(星期四)按招股書「如何申請香港公開發售股份」一節「公佈結果」一段所述方式刊登中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。　閣下應查閱本公司刊發的公告，如有任何差誤，請於二零一二年八月二日(星期四)或香港結算或香港結算代理人釐定的任何其他日期下午五時正前知會香港結算。緊隨香港公開發售股份存入　閣下的中央結算系統投資者戶口持有人股份戶口後，　閣下可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算不時生效的「投資者戶口持有人操作簡介」所載程序)查詢配發予　閣下的香港公開發售股份數目。香港結算亦將向　閣下提供一份活動結單，列出已存入　閣下的中央結算系統投資者戶口持有人股份戶口的香港公開發售股份數目。

建議退還股票

實際擁有股票涉及重大風險。遺失或損毀股票可能嚴重影響　閣下於本公司的股權及相關股東權利。倘已報失股票由未經授權第三方交回，相關在用股東須於日本法院宣稱其所有權，否則或會導致　閣下的股權遭盜用。基於有關風險，倘中央結算系統實益擁有人有意從中央結算系統提取股份，重新在股東名冊登記成為股東，我們不建議持有實物股票。強烈建議選擇以個人名義而不經中央結算系統持有股份的有意投資者向本公司退還股票或一直妥善保管尚未退還的股票。

退還股票的程序及機制請參閱招股書「有關日本法例的重大股東事項 — 股份擁有權 — 保管股票— 退還股票」一節。其他資料及遺失或損毀股票的相關風險請參閱招股書「有關日本法例的重大股東事項 — 股票遺失／損毀」及「風險因素— 有關日本法律的權利及規定差異的風險」兩節。

有關日本法例的重大股東事項

本公司為根據公司法於日本註冊成立的股份公司(株式会社)，主要在日本經營業務，因此本公司須遵守公司法與日本其他相關法律及法規。香港法律與日本法律有若干重大差異。有關擁有及轉讓股份、企業法、股東權利與責任、股息與相關預扣稅及外匯管制的若干日本法例概要載於招股書「有關日本法例的重大股東事項」一節，而董事認為相當重要並須促請股東注意。有意投資者如對該節內容有任何疑問，應自行徵詢註冊證券代理商、註冊證券公司、銀行經理、律師、專業會計師或其他專業顧問。

通知日本銀行

按招股書所載，境外投資者(定義見招股書「有關日本法例的重大股東事項 — 外匯管制 — 通知日本銀行」分節)於認購或收購股份時，須在若干年限的情況下向日本銀行作出投資前或投資後申報。倘未能按規定通知日本銀行，則視乎所需存案種類而或遭監禁最多三年或罰款最高1百萬日圓或同時遭監禁及罰款。

境外投資者如欲透過中央結算系統持有股份，且(i)其國籍屬於豁免司法權區(包括香港)以外的國家；或(ii)其可能所持本公司股權超過其全部已發行股本的10%，須於投資前向本公司日本總部或於香港的主要營業地點發出書面通知而告知本公司。屬(i)招股書「有關日本法例的重大股東事項 — 外匯管制 — 通知日本銀行 — 事先通知 — 豁免司法權區」一節所述任何豁免司法權區(包括香港)的居民；及(ii)將持有的股權不會超過本公司全部已發行股本10%的有意投資者一般獲豁免本段所述通知要求。

中央結算系統實益擁有人(而非香港結算代理人)須負責發出事後通知、事先通知、事後報告及出售後通知。於任何情況下，香港結算代理人毋須就境外投資者未能發出事後通知及事先通知而承擔任何責任。

境外投資者在認購或收購股份前應就事先通知、事後通知及外匯報告規定是否適用諮詢　閣下的持牌證券交易商、律師、註冊證券公司、銀行經理、會計師或其他專業顧問。其他資料請參閱「有關日本法例的重大股東事項 — 外匯管制 — 通知日本銀行」。

閣下不獲配發香港公開發售股份的情況

閣下可能因下列原因而不獲配發香港公開發售股份：

(i) 倘　閣下的申請被撤銷：

埃妥及遞交本申請表格或向香港結算發出**電子認購指示**後，即表示　閣下同意僅可於香港公開發售開始申請登記時間起計第五個營業日前撤銷　閣下的申請或香港結算代理人代表　閣下所作申請。此協議將成為與本公司訂立的附屬合約，並於　閣下向香港結算遞交申請或發出**電子認購指示**及香港結算代理人已代表　閣下相應作出申請時具有約束力。此附屬合約將換取本公司同意，除按招股書所述的其中一項手續外，不會於該日或之前向任何人士提呈發售任何香港公開發售股份。

倘根據公司條例第40條(如公司條例第342E條所適用)須對招股書負責的人士根據該條規定發出公告，免除或限制該名人士對招股書所負的責任，則　閣下的申請或香港結算代理人代表　閣下作出的申請可於開始申請登記時間後第五個營業日前撤銷。

倘招股書刊發任何補充文件，則已遞交申請的申請人可能或可能不會(視乎補充文件所載資料而定)獲通知可撤銷申請。倘申請人未獲知會，或申請人已獲知會但未有根據所通知手續撤銷申請，則所有已遞交的申請仍屬有效及可供接納。除上述者外，申請一旦提出即不可撤銷，而申請人將視作根據已補充的招股書提出申請。

倘　閣下的申請或香港結算代理人代表　閣下提出的申請獲接納，則不可撤銷。就此而言，在報章上刊發有關分配結果的通知即表示已接納未遭拒絕受理的申請，而倘分配基準須受若干條件規限或規定以抽籤方式作出分配，則有關接納須待該等條件達成後方可作實或以抽籤結果為準(視情況而定)。

(ii) 本公司或其代理或代名人酌情決定，拒絕受理　閣下的申請：

本公司、聯席全球協調人(代表本公司)或彼等各自的代理或代名人可全權決定拒絕或接納任何申請，或僅接納部分申請。本公司、聯席全球協調人(代表本公司)及彼等各自的代理或代名人毋須就任何拒絕或接納解釋任何理由。

(iii) 倘香港公開發售股份的配發無效：

倘聯交所上市委員會未能於下列期間內批准招股書所述已發行及將予發行的股份上市，則　閣下或香港結算代理人(倘　閣下向香港結算發出**電子認購指示**或以**黃色**申請表格提出申請)獲配發的香港公開發售股份即告無效：

- 遞交香港公開發售申請截止日期後三個星期內；或
- 聯交所上市委員會於遞交香港公開發售申請截止日期後三個星期內通知本公司的較長期限(但不得超過六個星期)。

(iv) 倘　閣下的申請遭拒絕受理或不予接納：

以下情況將導致　閣下的申請遭拒絕受理或不予接納：

- 其為重複或疑屬重複申請；
- 本申請表格並無根據指示正確填妥；
- 閣下通過**白表eIPO**服務發出的**電子認購指示**並無根據指定網站**www.eipo.com.hk**所載指示、條款及條件填妥；
- 本公司及聯席全球協調人(作為本公司代理)或彼等各自的代理或代名人相信，接受　閣下的申請會違反　閣下提出申請所在司法權區的適用證券法或其他法例、規則或法規；
- 閣下或　閣下為其利益作出申請的人士已申請及／或已獲配發或將獲配發國際發售股份；
- 閣下未按正確方式付款；
- 閣下以支票或銀行本票繳款，惟該支票或銀行本票未能於首次過戶時兌現；
- 本公司及聯席全球協調人(代表本公司)相信，接納　閣下的申請會觸犯填寫及／或簽署　閣下申請表格或　閣下於申請表格上所示地址的所在司法管轄區的適用證券或其他法例、規則或法規；
- 閣下的申請超過於申組或乙組最初供公眾認購的香港公開發售股份的100%；或
- 任何包銷協議並無根據其條款成為無條件或根據其條款終止。

如　閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下的指定中央結算系統參與者股份戶口，請使用本表格

退還款項

倘　閣下未獲任何香港公開發售股份或申請僅部分獲接納，本公司將退還　閣下的申請股款，包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不會就此支付利息。如最終釐定的發售價低於申請時所繳付的最高發售價每股16港元，本公司將不計利息退還多收申請股款，連同多收申請股款應佔的相關1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

詳情請參閱招股書「如何申請香港公開發售股份」一節「發送／領取股票及退還股款」一段。

個人資料

個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「條例」)的主要條款已於一九九六年十二月二十日在香港生效，此項個人資料收集聲明向香港公開發售股份的申請人和持有人說明有關本公司及其證券登記處在個人資料和條例方面的政策和慣例。

1. 收集　閣下個人資料的原因

證券申請人或證券登記持有人以個人名義申請證券或轉讓或受讓證券時或尋求證券登記處的服務時，須不時向本公司或其代理人及證券登記處提供其最近的準確個人資料。

未能提供所要求的資料可能導致　閣下申請證券被拒或延遲，或本公司或其證券登記處無法落實轉讓或另行提供服務。此舉也可能妨礙或延遲登記或轉讓　閣下成功申請的香港公開發售股份及／或發送股票及／或寄發　閣下應得的退款支票。

如提供的個人資料有任何錯誤，證券持有人須立即通知本公司和證券登記處。

2. 目的

證券申請人及持有人的個人資料可作以下目的使用、持有及／或保存(以任何方式)：

- 處理　閣下的申請及退款支票(如適用)，核實是否符合本申請表格及招股書載列的條款和申請程序與公佈香港公開發售股份的分配結果；
- 遵守香港及其他地區的一切適用法律法規；
- 登記新發行證券或以證券持有人(包括香港結算代理人(如適用))的名義轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實或協助核實簽名、任何其他核證或交換資料；
- 確立本公司證券持有人的受益權利，如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計信息和股東資料；
- 根據法律、規則或法規進行披露；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及／或使本公司及證券登記處能履行對證券持有人及／或監管者承擔的責任及／或證券持有人不時同意的任何其他目的。

3. 個人資料的轉送

本公司和其證券登記處持有的關於證券申請人及持有人的個人資料將會保密，但本公司和其證券登記處可以在為達到上述目的或當中任何目的之必要情況下，作出彼等認為必要的查詢以確認個人資料的準確性，尤其是，彼等可向或從下列任何及全部人士和實體或與下列任何及全部人士和實體互相披露、取得或轉送(無論在香港境內或境外)證券持有人的個人資料：

- 本公司或其相關指定的代理人，如財務顧問和收款銀行；
- 如證券申請人要求將證券記存於中央結算系統，則為香港結算及香港結算代理人，彼等將會就中央結算系統的運作使用個人資料；
- 任何向本公司及／或證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門；及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀人等。

4. 查閱和更正個人資料

條例規定，證券持有人有權確定本公司或證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。根據條例，本公司和證券登記處有權就處理任何查閱資料的要求收取合理費用。所有查閱資料或更正資料的要求或查詢有關政策及慣例及持有資料種類的要求，應按招股書「公司資料」一節所披露或根據適用法例不時通知的本公司註冊地址送交公司秘書，或向證券登記處的私隱條例事務主任提出。

閣下簽署本申請表格或向香港結算或向**白表eIPO**服務供應商發出**電子認購指示**，即表示同意上述各項。

申請手續

1. 按照下表計算　閣下擬認購的香港公開發售股份數目所應付的認購申請款項。　閣下申請認購的股數最少為200股香港公開發售股份。申請認購股數須為下表所列的其中一個數目。申請任何其他數目香港公開發售股份概不會考慮且該等申請可遭拒絕。下表亦列出申請認購相關香港公開發售股份數目(最多5,600,000股香港公開發售股份)的應付股款總額。　閣下須於申請時繳付每股香港公開發售股份的最高發售價16港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表載列申請認購若干香港公開發售股份數目的應付股款總額。

2. **閣下(作為申請人)必須按照下列指示填妥本表格，並於本申請表格首頁簽署，只接受親筆簽名。**

如　閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請：

- 該指定的中央結算系統參與者必須於表格加蓋其公司印章(附有公司名稱)，並在適當方格內填入其參與者編號。

如　閣下以個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有　閣下的姓名和香港身份證號碼；
- 閣下的參與者編號須填入適當方格內。

如　閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼；
- 閣下的參與者編號須填入適當方格內。

如　閣下以公司中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有　閣下公司的名稱和香港商業登記證號碼；
- 閣下的參與者編號須填入適當方格內並蓋上　閣下的公司印章(附有　閣下的公司名稱)。

倘若中央結算系統參與者的資料(包括參與者編號及／或顯示公司名稱之公司印鑑)或其他類似事宜不確或有漏缺，均可能導致申請無效。

3. 閣下的支票或銀行本票須緊釘於本申請表格左上角。　閣下必須以**一張支票**或**一張銀行本票**支付所申請香港公開發售股份的股款。

每份申請均須附帶一張獨立開出支票或一張獨立開出銀行本票。

如　閣下以支票付款，該支票必須：

- 為港元支票；
- 不得為期票；
- 從　閣下在香港的港元銀行賬戶中開出；
- 顯示　閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權簽署的人士在該支票背書。該賬戶名稱必須與　閣下姓名相同。如屬聯名申請，則該賬戶名稱必須與**排名首位**申請人的姓名相同；
- 註明抬頭人為「**The Bank of East Asia (Nominees) Limited — Dynam Japan Public Offer**」；及
- 劃線註明「只准入抬頭人賬戶」。

如　閣下的支票出現以下情況，則　閣下的認購申請將不獲接納：

- 未能符合上述所有規定；或
- 首次過戶不獲兌現。

如　閣下以銀行本票付款，則該銀行本票必須：

- 為港元銀行本票；
- 不得為期票；
- 須由香港持牌銀行開出，並由銀行所授權之人士在銀行本票背面簽署以核證　閣下姓名。銀行本票背面所示姓名必須與申請表格所示姓名相同。如屬聯名申請，則銀行本票背面所示姓名必須與**排名首位**申請人的姓名相同；
- 銀行本票必須註明抬頭人為「**The Bank of East Asia (Nominees) Limited — Dynam Japan Public Offer**」；及
- 劃線註明「只准入抬頭人賬戶」。

如　閣下的銀行本票不符合上述所有規定，　閣下的認購申請可能**不獲接納**。

4. 請撕下本申請表格，對摺一次，然後投入下列任何一家分行特設的收集箱內：

(a) 東亞銀行有限公司

	分行名稱	地址
香港島：	總行	香港德輔道中10號
	太古城分行	耀星閣G1010–1011號
九龍：	油麻地分行	彌敦道526號地下
	開源道分行	開源道54號豐利中心地下1號
	尖東分行	尖沙咀加連威老道98號東海商業中心地下G3-G5號
新界：	將軍澳中心分行	將軍澳唐德街9號將軍澳中心地下G6號

(b) 恒生銀行有限公司

	分行名稱	地址
香港島：	總行	德輔道中83號
	灣仔分行	軒尼詩道200號
	銅鑼灣分行	怡和街28號
九龍：	九龍總行	彌敦道618號
	紅磡分行	馬頭圍道21號
新界：	沙田分行	沙田橫壆街好運中心18號

5. 閣下可於下列時間內遞交申請表格：

二零一二年七月二十四日(星期二)　—　上午九時正至下午五時正
二零一二年七月二十五日(星期三)　—　上午九時正至下午五時正
二零一二年七月二十六日(星期四)　—　上午九時正至下午五時正
二零一二年七月二十七日(星期五)　—　上午九時正至中午十二時正

6. 閣下遞交申請的截止時間為**二零一二年七月二十七日(星期五)中午十二時正**。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記，惟僅須視乎當日天氣情況而定。如香港在二零一二年七月二十七日(星期五)上午九時正至中午十二時正內任何時間懸掛下列警告訊號，將不會辦理認購申請登記：

- 八號或以上熱帶氣旋警告訊號；或
- 「黑色」暴雨警告訊號，

認購申請登記將改為上午九時正至中午十二時正期間任何時間香港並無懸掛上述警告訊號的下一個營業日上午十一時四十五分至中午十二時正期間內進行。

營業日指除星期日或香港公眾假期以外的日子。

7. 本公司保留權利將所有或任何認購申請款項過戶。本公司不會向　閣下發出付款收據。本公司將保留　閣下申請股款(如屬退款，則計至退款支票寄發日期止)的任何應計利息。本公司亦有權在　閣下的支票或銀行本票過戶之前保留任何股票及／或任何多收的申請股款或退款。

可供申請認購香港公開發售股份數目及應繳款項

申請認購的香港公開發售股份數目	申請時應繳款項港元	申請認購的香港公開發售股份數目	申請時應繳款項港元	申請認購的香港公開發售股份數目	申請時應繳款項港元	申請認購的香港公開發售股份數目	申請時應繳款項港元
200	3,232.26	4,000	64,645.12	60,000	969,676.80	800,000	12,929,024.00
400	6,464.51	5,000	80,806.40	70,000	1,131,289.60	900,000	14,545,152.00
600	9,696.77	6,000	96,967.68	80,000	1,292,902.40	1,000,000	16,161,280.00
800	12,929.02	7,000	113,128.96	90,000	1,454,515.20	2,000,000	32,322,560.00
1,000	16,161.28	8,000	129,290.24	100,000	1,616,128.00	3,000,000	48,483,840.00
1,200	19,393.54	9,000	145,451.52	200,000	3,232,256.00	4,000,000	64,645,120.00
1,400	22,625.79	10,000	161,612.80	300,000	4,848,384.00	5,000,000	80,806,400.00
1,600	25,858.05	20,000	323,225.60	400,000	6,464,512.00	5,600,000(1)	90,503,168.00
1,800	29,090.30	30,000	484,838.40	500,000	8,080,640.00	(1) 閣下可申請認購的香港公開發售股份最高數目。	
2,000	32,322.56	40,000	646,451.20	600,000	9,696,768.00		
3,000	48,483.84	50,000	808,064.00	700,000	11,312,896.00		