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DYNAM JAPAN HOLDINGS Co., Ltd.

(incorporated in Japan with limited liability)

(Stock Code: 06889)

28 November 2018

Kohei SATO, Chairman of the Board and executive Director

DYNAM JAPAN HOLDINGS Co., Ltd.

2-25-1-702 Nishi-Nippori, Arakawa-ku, Tokyo, Japan

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

Dear Shareholders:

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (the “EGM”) of DYNAM JAPAN HOLDINGS Co., Ltd. (the “**Company**”) will be held as detailed hereinafter, and your attendance is cordially requested.

- 1. Date and time:** Thursday, 20 December 2018 at 10:00 a.m., Japan time (Reception starts at 9:30 a.m.)
- 2. Location:** Head Office Building, DYNAM Co., Ltd.
2-27-5 Nishi-Nippori, Arakawa-ku, Tokyo, Japan
- 3. Agenda of the EGM:**

Ordinary Resolutions

First Resolution

To consider and, if thought fit, approve the Supplemental Deed to the Original Deed of Non-Competition and the Proposed Amendments contemplated thereunder

Second Resolution

To consider and, if thought fit, approve the Cooperation Framework Agreement and the proposed annual caps for the transactions contemplated thereunder

4. Rules on Convocation for the EGM

(1) Shareholders attending the EGM in person

Shareholders of the Company (the “**Shareholders**”) will be requested to confirm their identity at the reception. Confirmation of identity will be carried out by the method of comparing the Shareholder’s signature with the signature he/she has registered in advance. Please bring a piece of identification such as a passport or driver’s license.

(2) Proxies representing Shareholders who are unable to attend the EGM

Please fill out the required information on the proxy form sent by the Company, and have it signed personally by the Shareholder. The signature will be compared to the signature of the Shareholder that has been registered in advance to confirm that it is the Shareholder’s own signature, so Shareholders are requested to use the same signature that they have registered in advance.

Proxies are requested to submit the proxy form with the required information filled in and signed personally by the Shareholder to the reception desk of the Meeting on the day thereof.

Proxies will be asked to confirm their identity at the reception. Please bring a piece of identification such as a passport or driver’s license to confirm your identity as the person named on the proxy form.

(3) Shareholders who are not attending the EGM and who assign their proxies to the chairman of the EGM

Please fill out the required information on the proxy form sent by the Company (please do not fill out the spaces for the home or main office address of the proxy and name of the proxy), and have it signed personally by the Shareholder. The signature will be compared to the signature of the Shareholder that has been registered in advance to confirm that it is the Shareholder’s own signature, so Shareholders are requested to use the same signature that they have registered in advance.

Please send the proxy form, filled in with the required information excluding the home or main office address of the proxy and name of the proxy and signed personally by the Shareholder by mail to the location of the Meeting by no later than the date of the EGM OR deposit such proxy form at the Company’s share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the EGM.

5. Other Precautions

- (1) All resolutions set out in this notice (the “**Notice**”) will be decided by poll at the EGM in accordance will Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (2) Shareholders whose names appear on the Company’s share register as at 20 November 2018 shall be deemed to be Shareholders permitted to attend and vote at the EGM.
- (3) Shareholders who intend to cast their votes in different ways (i.e. partly for and party against a resolution) are requested to notify the Company in writing of their intention to do so and the reason therefore no later than 3 days before the EGM.
- (4) Beneficial owners of the shares of the Company (the “**Shares**”) who hold pecuniary interests and voting rights in the Company with respect to the Shares deposited into the Central Clearing and Settlement System (“**CCASS**”) and registered in the name of HKSCC Nominees Limited (“**HKSCC Nominees**”) (the “**CCASS Beneficial Owners**”) are not recognised as Shareholders under Japanese law. HKSCC Nominees will exercise the entitled voting rights of the CCASS Beneficial Owners in accordance with the pre-determined arrangements between HKSCC Nominees and the CCASS Beneficial Owners and the general operational rules of CCASS.

An announcement and/or supplemental circular will be issued in accordance with the Listing Rules and a notice will be posted on the Company’s website on the Internet in accordance with the Companies Act of Japan and the articles of incorporation of the Company should there be any material changes to the contents and information contained in this convocation notice.

As of the date of this notice, the executive director of the Company is Mr. Kohei SATO, and the non-executive directors of the Company are Mr. Yoji SATO, Mr. Tatsuji FUJIMOTO, and Mr. Noriaki USHIJIMA and the independent non-executive directors of the Company are Mr. Ichiro TAKANO, Mr. Mitsutoshi KATO, Mr. Thomas Chun Kee YIP, Mr. Kei MURAYAMA and Mr. Kiyohito KANDA.