

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim and liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



DYNAM JAPAN HOLDINGS Co., Ltd.
(incorporated in Japan with limited liability)
(Stock Code: 06889)

**SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE TRANSACTIONS IN RELATION TO THE
ACQUISITION OF PACHINKO HALL BUSINESSES**

Reference is made to the announcement issued by DYNAM JAPAN HOLDINGS Co., Ltd (the "**Company**") in relation to a discloseable transaction of entering into an absorption-type company split agreement between Dynam and Keiai on 1 June 2023 (the "**Announcement**"). Unless otherwise defined herein, capitalised terms used herein have the same meanings as defined in the Announcement.

The Board would like to provide supplemental information of the counterparty of the Agreement and to clarify the content of the Announcement set out below:

Information about Keiai and its ultimate beneficial owner

Keiai is a company formed under the laws of Japan. It is principally engaged in the business of pachinko hall operation. Mr. Yoshio Fukuda (福田善雄) holds 89.3% shares of Keiai and Mr. Tetsu Fukuda (福田哲) , the son of Mr. Yoshio Fukuda, is currently the representative director of Keiai.

The Company confirms that, to the best of the Directors' knowledge, information and belief and having made all reasonable enquiry, Mr. Yoshio Fukuda and Mr. Tetsu Fukuda are third parties independent from and not the connected persons of the Company.

Information about the reasons for and benefits of the acquisition

The Board had noted an inadvertent mistake of including an information in the Announcement. In the fourth paragraph under "Reasons For And Benefits Of The Acquisition" on page 3 of the Announcement, it stated that Dynam has conducted due diligence in the Acquisition and expects to acquire these facilities at an appropriate acquisition price, which is expected to result in an annual increase of net profit of more than JPY300 million.

In accordance with the Company's internal investigation, the Board confirms that there is no such expected profit in the Acquisition. However, the Directors are of the view that the terms of the Agreement are still fair and reasonable and are in the interests of the Company and the Shareholders as a whole.

Despite the aforementioned misdescription, the Company had fully complied with the reporting and announcement requirements under Chapter 14 of the Listing Rules in respect of the Acquisition.

Save as disclosed above, all other information and content set out in the Announcement remain unchanged and shall continue to be valid for all purposes. This supplemental announcement is supplemental to, and should be read in conjunction with, the Announcement.

By order of the Board
DYNAM JAPAN HOLDINGS Co., Ltd.
Makoto SAKAMOTO
Chairman of the Board

Tokyo, Japan, 14 June 2023

As of the date of this announcement, the executive Director is Mr. Makoto SAKAMOTO, the non-executive Directors are Mr. Yoji SATO, Mr. Kohei SATO and Mr. Akira HOSAKA, and the independent non-executive Directors are Mr. Mitsutoshi KATO, Mr. Thomas Chun Kee YIP, Mr. Kei MURAYAMA, Mr. Kiyohito KANDA and Mr. Koji KATO.